

LEWIS  
AND

ROCA  
LLP

L A W Y E R S

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593  
Email: rcharles@lrlaw.com  
John Hinderaker AZ State Bar No. 018024  
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Granting  
Second Motion To Extend the USACM  
Liquidating Trust's Scheduled  
Termination Date**

**PLEASE TAKE NOTICE** that the Order Granting Second Motion To Extend the  
USACM Liquidating Trust's Scheduled Termination Date [DE 9867] was entered on  
January 2, 2013. A true and correct copy of which is attached hereto as **Exhibit A**.

Dated: January 3, 2013.

**LEWIS AND ROCA LLP**

By /s/ John Hinderaker (AZ #18024)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (pro hac vice)

*Attorneys for USACM Liquidating Trust*